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RESPOND TO NEW YORK

October 11, 2006

VIA ELECTRONIC FILING

Honorable Michael L. Orenstein, U.S.M.J.
United States District Court
Eastern District of New York
Long Island Courthouse
100 Federal Plaza
Central Islip, NY 11722-4438

Re: S&L Vitamins v. Australian Gold
05-CV-1217 (JS) (MLO)

Dear Magistrate Judge Orenstein:

We represent S & L Vitamins and Larry Sagarin in the above-captioned matter. As indicated in the letter from Mr. Early, counsel for Australian Gold, of today's date, we consent to the adjournment requested by his client. We wish only to add for Your Honor's information that we have today filed our Rule 56.1 request with the Court as well and are corresponding with Judge Seybert to join in our request for a pre-motion conference.

Respectfully submitted,

Ronald D. Coleman

cc: Francis J. Early, Esq.
Scott Matthews, Esq. (email)